

Nomor/Number : 048/MTI/CORSEC/EXT/VIII/2021
Lampiran/Attachment : 1 (satu) rangkap

Jakarta, 2 Agustus 2021

Kepada Yth:

**1. Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan**
di Gedung Soemitro Djojohadikusumo,
Jl. Lapangan Banteng Timur 2-4, Sawah Besar
Jakarta Pusat- 10710

**2. Kepala Divisi Penilai Perusahaan Grup 3
PT Bursa Efek Indonesia**
Indonesia Stock Exchange Building
Jl. Jend. Sudirman Kav 52-53
Jakarta Selatan- 12190

**Perihal : Informasi Pembayaran ke-1 (satu)
Cicilan Imbalan Ijarah Sukuk Ijarah
Berkelanjutan I Moratelindo Tahap
IV Tahun 2021 Seri A dan Seri B**

**Subject : Information regarding the 1st (first)
interest rates payment of Moratelindo
Phase IV Year 2021 Shelf Offering
Sukuk Ijarah Series A and Series B**

Surat ini kami sampaikan berdasarkan Peraturan PT Bursa Efek Indonesia nomor I-E tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IE**"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh emiten atau Perusahaan Publik ("**POJK 31**"); Peraturan Otoritas Jasa Keuangan Nomor 7/POJK.04/2018 tentang Penyampaian Laporan Melalui Sistem Pelaporan Elektronik Emiten atau Perusahaan Publik ("**POJK 7**"); Perjanjian Perwalianamanatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap IV Tahun 2021 nomor 26 tanggal 16 April 2021 beserta perubahan-perubahannya ("**PWA SI IV**"); dibuat dan ditandatangani oleh PT Mora Telematika Indonesia Tbk dengan PT Bank KB Bukopin Tbk (dahulu PT Bank Bukopin Tbk) dan berdasarkan Surat Kustodian Sentral Efek Indonesia Nomor KSEI-13675/JKU/0721 tertanggal 21 Juli 2021 perihal Permintaan Dana Bunga Sukuk Ijarah Berkelanjutan I Moratelindo Tahap IV Tahun 2021 Seri A-B Ke-1 (satu) ("**Surat KSEI**").

In order to comply Regulation of the Indonesia Stock Exchange number I-E regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IE**"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("**POJK 31**"); Financial Services Authority Regulation Number 7/POJK.04/2018 concerning Submission of Reports Through the Electronic Reporting System of Issuers or Public Companies ("**POJK 7**"); Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah Trustee Agreement Number 26 dated 16 April 2021 and its amendments ("**PWA SI IV**"); and the Letter of the Indonesian Central Securities Depository Number KSEI-13675/JKU/0721 dated July 21st, 2021 regarding the Request for 1st (first) Interest rates payment of Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah Series A and Series B ("**KSEI Letter**").

DISCLAIMER:

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Dengan hormat,

Berdasarkan IDX IE, POJK 31, POJK 7, PWA SI IV dan Surat KSEI, melalui surat ini kami sampaikan pemberitahuan, bahwa pada tanggal 2 Agustus 2021 telah dilakukan pembayaran ke-1 (satu) Sukuk Ijarah Berkelanjutan I Moratelindo Tahap IV Tahun 2021 Seri A-B, dengan rincian sebagai berikut:

Kode Efek <i>Effect Code</i>	Jumlah Sukuk Ijarah <i>Sukuk Ijarah Amount</i> (Rp,-)	Nilai Nominal <i>Amount</i> (Rp,-)	Tingkat Bunga <i>Interest Rate</i> (p.a)
SIMORA01ACN4	469.100.000.000,00	12.020.687.500,00	10,25%
SIMORA01BCN4	30.900.000.000,00	849.750.000,00	11%
Total	500.000.000.000,00	12.870.437.500,00	

Salinan bukti pembayaran tersebut kami lampirkan bersamaan dengan surat ini.

Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078- henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan sehubungan dengan isu keuangan dan akuntansi mohon untuk menghubungi Genta Andika Putra (081287667934- genta.putra@moratelindo.co.id).

Dear Sirs/Madam,

In order to comply IDX IE, POJK 31, POJK 7, PWA SI IV and KSEI Letter, through this letter we convey that on August 1st, 2021 the 1st(first) Interest rates of Moratelindo Phase IV Year 2021 Shelf Offering Sukuk Ijarah Series A and Series B has been paid, with details as follows:

A copy of the proof of payment is attached to this letter.

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id).

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Hormat Kami/*Sincerely Yours*,
PT Mora Telematika Indonesia

[signed]

Nama/Name : Henry Rizard Rumopa
Jabatan/Title : Sekretaris Perusahaan/*Corporate Secretary*

Tembusan/CC:

1. Yth. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah Tahap I, Tahap II, Tahap III dan Tahap IV;
2. Yth. PT Kustodian Sentral Efek Indonesia; dan
3. Arsip

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